

## Balance sheet of Beaconsmind AG

as per 31 December 2021

in CHF

	<u>31 Dec 2021</u>	<u>30 Jun 2021</u>
<b>Assets</b>		
Cash	5'549'111	675'349
Trade accounts receivable	95'259	31'357
Other short-term receivables from third parties	72'130	33'355
Other short-term receivables from subsidiaries	1	1
Other short-term receivables from shareholders	52'500	52'500
Inventory	22'489	15'539
Prepayments and accrued income	1'635	52'250
<b>Total current assets</b>	<b>5'793'124</b>	<b>860'351</b>
Financial assets from subsidiaries	1	1
Investments	1	1
Property, plant and equipment	16'695	19'295
Intangible assets	176'994	138'551
<b>Total non-current assets</b>	<b>193'691</b>	<b>157'848</b>
<b>Total Assets</b>	<b>5'986'816</b>	<b>1'018'199</b>
<b>Liabilities and shareholders' equity</b>		
Trade accounts payable	231'042	101'485
Other short-term liabilities	100'762	28'142
Short-term interest bearing liabilities due to shareholders	56'028	62'047
Accrued expenses and deferred income	56'382	136'425
<b>Total short-term liabilities</b>	<b>444'215</b>	<b>328'099</b>
COVID-19 Credit	0	45'000
Long-term interest bearing liabilities due to shareholders	15'000	15'000
<b>Total non-current liabilities</b>	<b>15'000</b>	<b>60'000</b>
<b>Total liabilities</b>	<b>459'215</b>	<b>388'099</b>
Share capital	268'888	210'888
Reserves from capital contributions	10'066'956	4'392'502
Accumulated losses	-3'973'291	-1'875'631
Loss of the period	-834'952	-2'097'660
<b>Total shareholders' equity</b>	<b>5'527'601</b>	<b>630'100</b>
<b>Total liabilities and shareholders' equity</b>	<b>5'986'816</b>	<b>1'018'199</b>

## Income statement of Beaconsmind AG

for the period 1 July 2021 to 31 December 2021

in CHF

	<b>1 Jul 2021</b> <b>- 31 Dec 2021</b>	<b>1 Jul 2020</b> <b>- 30 Jun 2021</b>
Revenue from sales of services and goods	981'324	779'369
Cost of sales	-143'479	-34'770
Personnel expenses	-340'887	-599'498
Other operating expenses	-1'273'026	-2'176'748
<b>EBITDA</b>	<b>-776'068</b>	<b>-2'031'647</b>
Depreciation and amortization on PP&E and intangible assets	-48'426	-56'649
Impairment on investments and financial assets	0	0
Impairment on other short-term receivables from subsidiaries	0	0
<b>Operating result (EBIT)</b>	<b>-824'494</b>	<b>-2'088'296</b>
Financial income	0	0
Financial expenses	-10'584	-9'071
<b>Ordinary result</b>	<b>-835'079</b>	<b>-2'097'366</b>
Income taxes	126	-293
<b>Net result</b>	<b>-834'952</b>	<b>-2'097'660</b>